深圳光韵达光电科技股份有限公司
前次募集资金使用情况的鉴证报告

中兴华会计师事务所 特殊普通合伙

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	337180100100291316	46,000,000.00	0.00
	39150188000061260	100,009,584.21	0.00
	4000032329200286237	115,690,400.00	0.00
	39150188000069262	0.00	0.00
		261,699,984.21	0.00

1 2023 6 2021 7

2 4 2022 6

3 1,780,000.00

“ ”

1,837,972.57

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[1]

“ ” 296.80

“PCB ” 3,041.70

2 2020

		[1]	-	
	9,000.00	9,000.00	—	
49%	4,900.00	4,900.00	—	
3D	4,200.00	4,202.30	2.30	[1]
	1,500.00	1,047.09	-452.91	[2]
	—	457.94	—	[2]
	19,600.00	19,607.33	-450.61	

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2 “ ” 1,047.09

“ ” 69.81%

5.34% 452.91

2022 5 14 5 30

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	2024/9/30	2023/12/31	2022/12/31	2021/12/31	2020/12/31
	74,755.68	70,242.04	65,111.55	41,701.08	22,501.70
	43,759.97	35,651.50	36,389.18	19,223.97	10,127.87
	30,995.71	34,590.54	28,722.37	22,477.11	12,373.83

	2024 1-9	2023	2022	2021	2020
	11,484.46	20,906.58	19,774.07	15,552.61	11,022.46
	805.17	5,879.12	6,245.26	5,903.28	4,949.73
	735.94	5,912.18	6,225.98	5,878.53	4,936.59

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2019 8 22

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2020 10 28

4,000

			1,100.00	2019/9/16	2020/9/10		3.25% 3.3425%
			200.00	2019/9/17	2019/12/16		3.15% 3.224%
			100.00	2019/9/17	2019/10/17		2.95% 3.024%
			500.00	2019/9/18	2020/3/16		3.2% 3.2735%
			200.00	2019/9/18	2019/11/15		3.1% 3.174%
			1,000.00	2019/10/8	2019/12/8		3.6%
			1,900.00	2019/10/8	2020/4/8		3.55%
			300.00	2019/11/22	2020/2/20		3.1% 3.174%
			200.00	2019/12/19	2020/2/17		3.1% 3.174%

			1,000.00	2020/11/6	2021/5/6		3.5%
			800.00	2020/11/13			2.4%-3.05%
			500.00	2020/11/13			2.4%-3.05%
			7,800.00				

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-2019

		25,992.00						26,364.60		
		4,000.00								
		15.39%				2019		18,761.25		
						2020		1,215.21		
						2021		3,580.84		
						2022		2,807.30		
1			11,569.04	11,569.04	11,589.42	11,569.04	11,569.04	11,589.42	20.38	2020
2			10,000.96	6,000.96	5,704.16	10,000.96	6,000.96	5,704.16	-296.8	2019
3			4,422.00	4,422.00	3,302.06	4,422.00	4,422.00	3,302.06	-1,119.94	
4	PCB	PCB	—	4,000.00	1,032.93	—	4,000.00	1,032.93	-2,967.07	
5	—	PCB	—	—	3,041.70	—	—	3,041.70	—	
6	—		—	—	1,694.33	—	—	1,694.33	—	
			25,992.00	25,992.00	26,364.60	25,992.00	25,992.00	26,364.60	-4,363.43	

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-2020

				19,600.00						19,607.33
				0.00						
							2021			19,149.39
				0.00%						
							2022			457.94
1				9,000.00	9,000.00	9,000.00	9,000.00	9,000.00	9,000.00	—
2	49%		49%	4,900.00	4,900.00	4,900.00				

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-2019

				2021	2022	2023	2024 1-9		
1		100%	4.29 4.99 22.61%	-2,099.09	-1,732.50	-2,091.05	-1,080.45	-7,003.09	
2		100%	4.74 5.11 20.72%	-4.13	-280.83	-433.86	-19.05	-737.87	
3	[ ]								
4	PCB [ ]								
5	[ ]								

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-2020

				2021	2022	2023	2024	1-9	
1	[ ]								
2	3D	97.14%	4500 1,353.37		39.03	18.78	-20.85	36.96	
3	[ ]								
4	49%		2020 4,000.00 2021 5,000.00 2022 6,000.00	2020 4,936.59	2021 5,878.53	2022 6,225.98			—